



# Employee Self Service (ESS)

May 2023 Version 1.3

**End-User Instructional Guide** 

Oracle PeopleSoft 9.2

IhRIS Human Resource Training Material

# **Employee Self Service (ESS)**

Version 1.3

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# Welcome to Employee Self Service (ESS)

## What is Employee Self Service (ESS)?

Employee Self-Service (ESS) is a part of the IhRIS/PeopleSoft application that all public officers have access to, not just HR and Payroll employees. ESS will allow all end-users (HR, Payroll and Public Servants alike) to review their own employee profile, banking information and periodical payslips to ensure that their records are accurately and efficiently maintained in the IhRIS/PeopleSoft system by their respective HR and Payroll departments. ESS can further help Ministries and Departments rectify inconsistencies within employee data and improve the accuracy, efficiency and performance of proper record keeping through effective data administration.



## What's in it for you?

The following functionalities are now available to public officers with ESS 9.2:

- Create your own ESS User ID to promptly assess your Employee Profile
- Change/Update your ESS Password as often as required
- Setup an Authentication Question/Response for added security to your Employee Profile
- Assign an email address to designate where your payslips and other IhRIS/PeopleSoft notifications should be sent
- View your own Personal Information and Bank Account information
- View, sort, print and download payslips to your PC, Tablets or Smart Devices

1-3 Introducing Employee Self Service

## What is Employee Self Service? – continued

# The Employee Self Service (ESS) Process

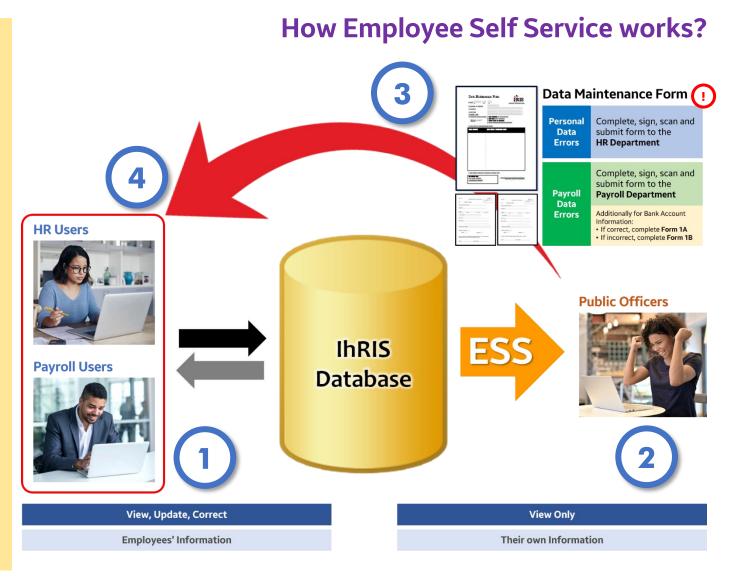
- The ESS Process begins with both the HR and Payroll Users viewing, updating and correcting employee records in the IhRIS/PeopleSoft database.
- Public Officers can login to the ESS Portal and review both their personal and banking information online.
- If any inaccuracies are found, the employee can download, complete and sign the Data Maintenance Form and submit it either by email or hand-deliver it to their respective HR or Payroll Departments.

Please note for Bank Information

- If correct, complete and submit Form 1A - Verification of Bank Account Number.
- If incorrect, complete and submit Form 1B - Input of Bank Account Number.

#### Please note:

- Personal Data errors, such as Name, Address, or NIS Numbers, must be submitted to the HR Department.
- Payroll Data errors, such as Bank Account Number or Bank Details, must be submitted to the Payroll Department.
- Once validated, the HR and Payroll Departments will make the relevant corrections.





After you submit the **Data Maintenance Form and/or Form 1A – Verification of Bank Information and Form 1B – Input of Bank Account Number**, the respective HR or Payroll department would investigate the accuracy of the data claim being submitted. Once justified, the data would be corrected in the IhRIS/PeopleSoft database. The form would then be acknowledged and signed by the Head of Department and filed in the employee's hard-copy file.

Registering for Employee Self Service

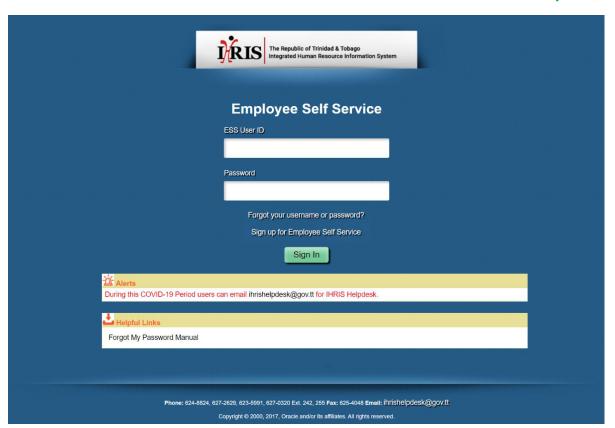
## **Registering for Employee Self Service (ESS)**

#### Step 1 – Open the ESS website in your browser

Log into the ESS site by entering the following website into your browser's address bar:

## https://ess.ihris.gov.tt:7150/ess/signon.html

**Desktop View** 





#### **Mobile View**



- ► Click on the <u>Sign Up for Employee Self Service</u> link to begin the **ESS Registration** process.
- Go on to Step 2.

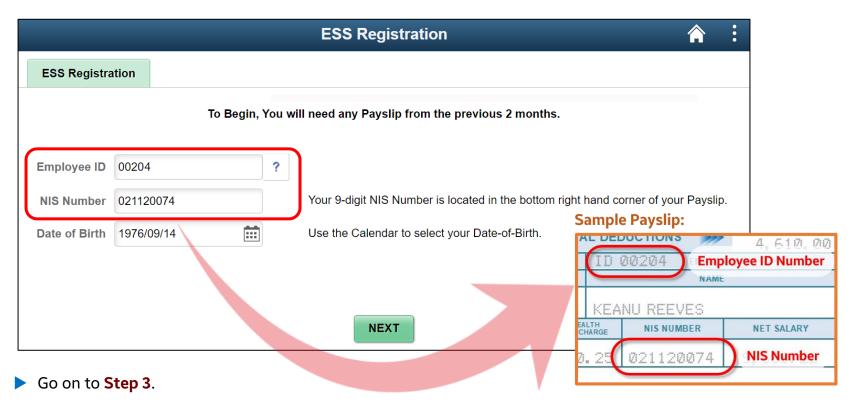
## Registering for Employee Self Service (ESS) - continued

## **Step 2 – Enter your Personal Information**



Before you begin, ensure that you have a copy of your PAYSLIP from the previous two (2) months on hand.

- First, enter your Employee ID number (Your Employee ID number can be found on your payslip above the Name field).
- Next, enter your NIS Number (The NIS Number can also be found on your payslip below the Name field).
- Then, enter your **Date of Birth** (The date format is entered as YYYY/MM/DD).
- **NEXT** button to continue the ESS Registration process. After, click on the



## Registering for Employee Self Service (ESS) - continued

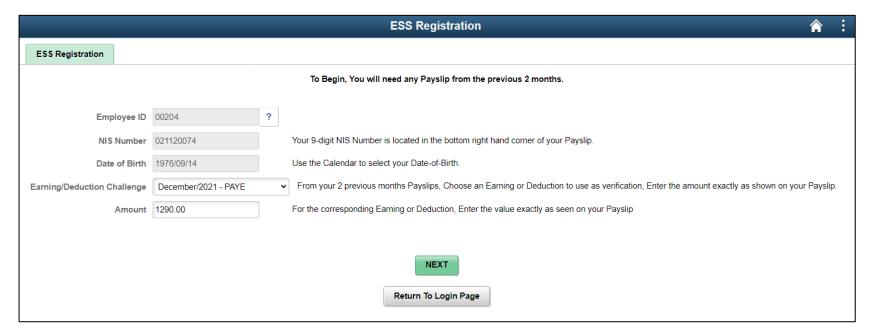
## **Step 3 – Enter your Payroll Information**



Two new fields will appear after clicking the NEXT button i.e. The EARNING/DEDUCTIONS CHALLENGE field and the AMOUNT field.

- Select an earning or a deduction value from the Earning/Deduction Challenge drop-down list.
- Enter the corresponding amount, as seen on your payslip, into the Amount field.
- Click on the button to continue the ESS Registration process.

#### **Desktop View & Mobile View**



Go on to Step 4.

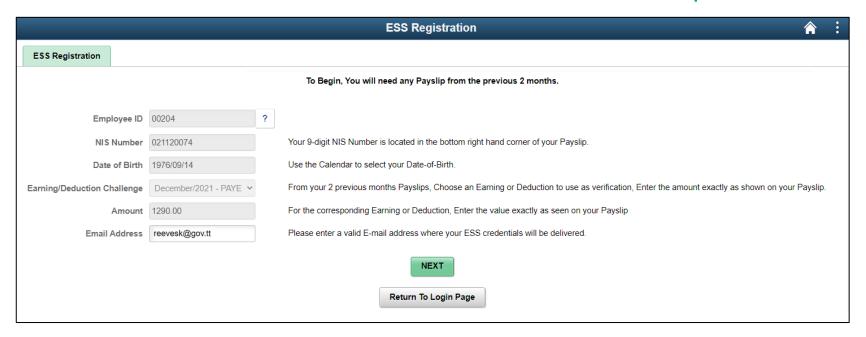
## Registering for Employee Self Service (ESS) - continued

## **Step 4 – Enter your Email Address**



- Enter a valid email address in the Email Address field where you would like your ESS credentials to be sent.
- Click on the button to continue the ESS Registration process.

#### **Desktop View & Mobile View**



► Go on to Step 5.

## Registering for Employee Self Service (ESS) - continued

#### **Step 5 – Confirm your identity**



Click the button on the "Please do a final confirmation of your identity" popup message to close it

#### **Desktop View & Mobile View**

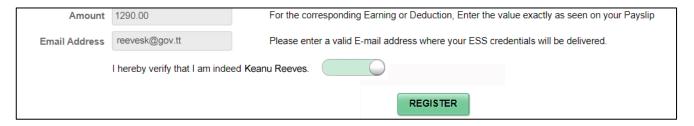




A new statement appears on the ESS Registration page: "I hereby verify that I am indeed <Your Name> followed by a slider switch...

- Click on the slider switch to confirm your identity.
- Then, click on the REGISTER button to continue the ESS Registration process

#### **Desktop View & Mobile View**



Go on to Step 6.

## Registering for Employee Self Service (ESS) - continued

### **Step 6 – Complete the ESS Registration process**

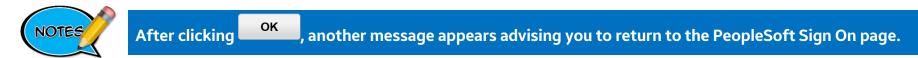


REGISTER When you click the button, a message will alert you that your ESS Registration was successful.

button on the "Registration Successful. Check your e-mail for your ESS Credentials in 15 mins." Click the popup message to close it

#### **Desktop View & Mobile View**





OK Click the button on the "You can select the Return to Login Page button to return to the PeopleSoft Sign On Page" popup message to close it



- Return to Login Page button to return to the **Employee Self Service Sign-in** page. Click on the
- Go on to **Step 7**.

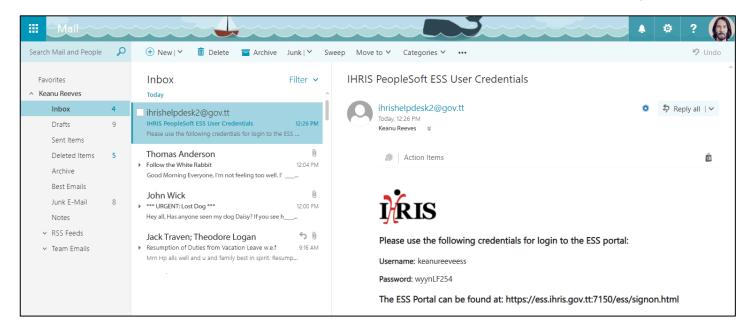
## Registering for Employee Self Service (ESS) - continued

### **Step 7 – Retrieve your ESS Confirmation Email**



After 15 - 30 minutes, check your email's inbox to see if the ESS Confirmation Email was sent.

- ▶ Open your email inbox in a separate tab in your web browser.
- Verify that you have received your ESS Confirmation Email.
- Take note of your ESS User ID and Password.



- Return to the Employee Self Service Sign-in page either by clicking the previous tab in your browser, scanning the QR Code shown on Page 1-7 or enter the ESS site into the address bar (<a href="https://ess.ihris.gov.tt:7150/ess/signon.html">https://ess.ihris.gov.tt:7150/ess/signon.html</a>).
- Go on to Step 8.

## Registering for Employee Self Service (ESS) - continued

## **Step 8 – Logging in with your New ESS Credentials**

#### On the **Employee Self Service Sign-in** page:

- ▶ Enter the ESS User ID and Password that was sent in the ESS Confirmation e-mail.
- Click on the Sign In button to continue

#### **Desktop View & Mobile View**





Clicking on the Sign In

button would give you entry into the ESS Portal and access to your ESS Profile.



Changing your Password

PeopleSoft Proprietary and Confidential

Introducing Employee Self Service 1-16

## **Changing your Password**

## **Step 1 – Access the General Profile Information page**

From the **Employee Self Service Homepage:** 

▶ Click on the My System Profile ESS tile.



Clicking the My System Profile ESS tile will take you to the General Profile Information page.

#### **Desktop View & Mobile View**



► Go on to Step 2.



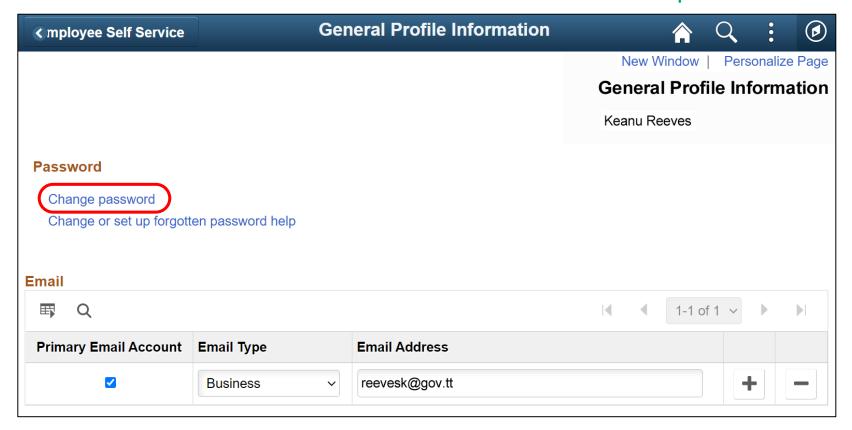
You can also access both the My System Profile ESS tile and Change My Password tile by clicking the Navigator icon in the NavBar menu (See page 1-22 and page 1-37 respectively).

## Changing your Password - continued

## **Step 2 – Access the Change Password page**

From the **General Profile Information** page, click on the <u>Change Password</u> link (circled below).

#### **Desktop View & Mobile View**





Clicking the Change Password link will take you to the Change Password page.

► Go on to Step 3.

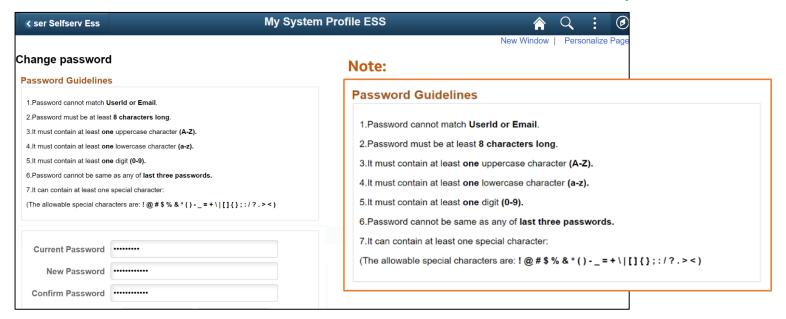
## Changing your Password - continued

## Step 3 - Change your Password

#### On the **Change Password** page:

- Enter your Current Password (the same password you received when you completed the ESS Registration process).
- Next, enter a New Password (Please follow the Password Guidelines outlined on the Change Password page).
- ▶ Then, re-enter your New Password into the **Confirm Password** field.
- Finally, click the button to complete the process.

#### **Desktop View & Mobile View**





Clicking the button will take you back to the General Profile Information page.

Go on to Step 4.

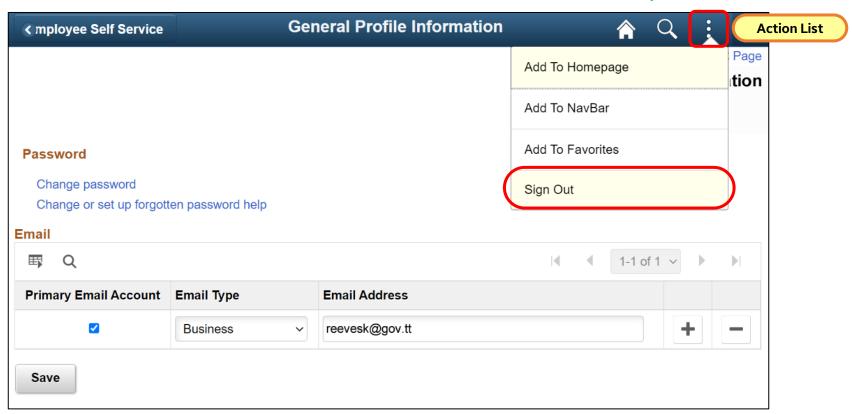
## Changing your Password - continued

## **Step 4 – Save the Transaction**

#### On the **General Profile Information** page:

- Click the Save button to save this transaction.
- Next, click on the **Action list** icon located in the **ESS Navigation Bar** at the top of the page.
- In the Action List menu, click the "Sign Out" option to return to the Employee Self Service Sign-in page.

#### **Desktop View & Mobile View**



► Go on to **Step 5**.

## Changing your Password - continued

### Step 5 – Access the ESS Portal with your New Password

#### On the **Employee Self Service Sign-in** page:

- ▶ Enter your ESS User ID and your New Password into the ESS User ID and Password fields respectively.
- Click on the Sign In button to gain access into the ESS Portal.

#### **Desktop View & Mobile View**



Go on to Step 6.

## Changing your Password - continued

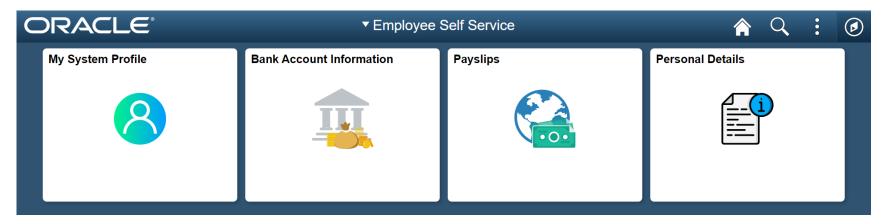
### Step 6 - Access the ESS Portal with your New Password - continued



Sign In Clicking on the

button should give you entry into the ESS Portal and access to your ESS Profile.

#### **Desktop View & Mobile View**



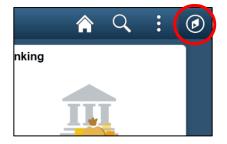


#### To access the Change My Password page via the NavBar:

Click on the NavBar icon

In the NavBar menu: Click the Navigator icon In the **Navigator** menu:

► Click the Change my Password component







Unlocking your ESS Account

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## **Unlocking your ESS Account**

#### Step 1 – Access the Forgotten Password page

#### On the **Employee Self Service Sign-in** page:

► Click on the <u>Forgot your ESS User ID or Password?</u> link (circled below).



Clicking the Forgot My Password link will take you to the Reset ESS username or password page.

#### **Desktop View & Mobile View**



Go on to Step 2.

## Unlocking your ESS Account - continued

## **Step 2 – Enter your EmpIID Number and Email address**

On the ESS user can reset their password via email page:

- ▶ Enter your Employee ID Number in the **EMPLID** field (You can find your Employee ID Number on your Payslip).
- ▶ Enter your Email Address in the **Email Address** field.
- Click the Email New Password button.

#### **Desktop View & Mobile View**



► Go on to Step 3.

## Unlocking your ESS Account - continued

## **Step 3 – Sent Email Notification**

#### On the **ESS users can reset their password via email** page:

- ▶ A message will pop up notifying you that an Email was sent with your Updated ESS Login information.
- Click the button to acknowledge and close the notification.
- Next, click on the Return to Login Page button to return to the Employee Self Service Sign-on page.

#### **Desktop View & Mobile View**





Go on to Step 4.

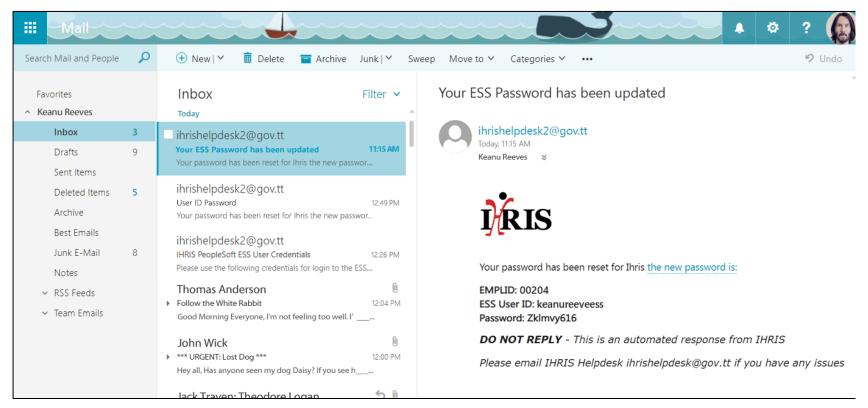
## Unlocking your ESS Account - continued

## Step 4 – Retrieve your ESS User ID and/or Password from your Email.

In your preferred web browser:

- Open your Email Inbox in a separate tab or a new window:
- Confirm that you have received an email with the subject "Your ESS Password has been updated".
- ▶ Take note of your new password and return to the **Employee Self Service Sign-in** page.

### **Desktop View & Mobile View**



Go on to Step 5.

## Unlocking your ESS Account - continued

### Step 5 – Access the ESS Portal with your New Password

On the **Employee Self Service Sign-in** page:

- ▶ Enter your ESS User ID and your New Password into the ESS User ID and Password fields respectively.
- Click on the Sign In button to gain access into the ESS Portal.

#### **Desktop View & Mobile View**



Go on to Step 6.

### Unlocking your ESS Account - continued

### Step 6 - Access the ESS Portal with your New Password - continued



Sign In Clicking on the

button should give you entry into the ESS Portal and access to your ESS Profile.

#### **Desktop View & Mobile View**

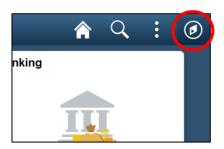




#### To access the My System Profile ESS page via the NavBar:

Click on the NavBar icon

In the NavBar menu: Click the **Navigator** icon In the **Navigator** menu: ► Click the My System Profile ESS component







Updating and Adding Email Addresses

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# **Updating your Email Address**

## **Step 1 – Access the General Profile Information page**

From the **Employee Self Service Homepage**:

► Click on the My System Profile ESS tile.



Clicking the My System Profile ESS tile will take you to the General Profile Information page.

#### **Desktop View & Mobile View**



Go on to Step 2.

# Updating your Email Address - continued

## Step 2 – Update your Email address in the Email section

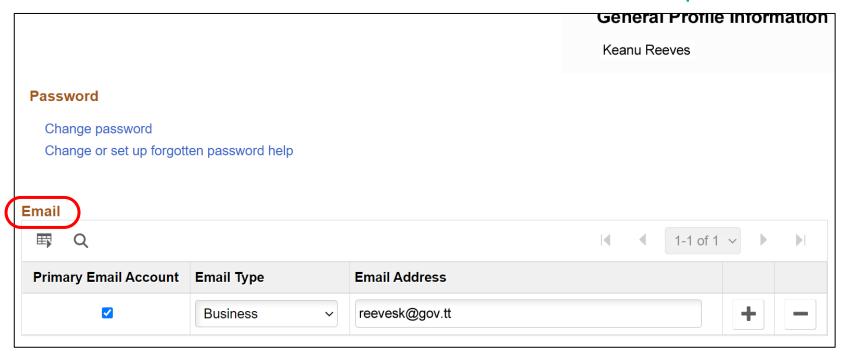
On the **General Profile Information** page:

Scroll down to the Email section (circled below).

On the row where the **Primary Email Account** is selected. (This is indicated by a blue check mark 2)).

- ► Change the **Email Type** and/or **Email Address** as desired.
- Click Save to complete the transaction

#### **Desktop View & Mobile View**



# **Adding another Email Address**

## **Step 1 – Access the General Profile Information page**

From the **Employee Self Service Homepage**:

► Click on the My System Profile ESS tile.



Clicking the My System Profile ESS tile will take you to the General Profile Information page.

#### **Desktop View & Mobile View**



Go on to Step 2.

# Adding another Email Address - continued

## Step 2 – Add a New Email Address in the Email section

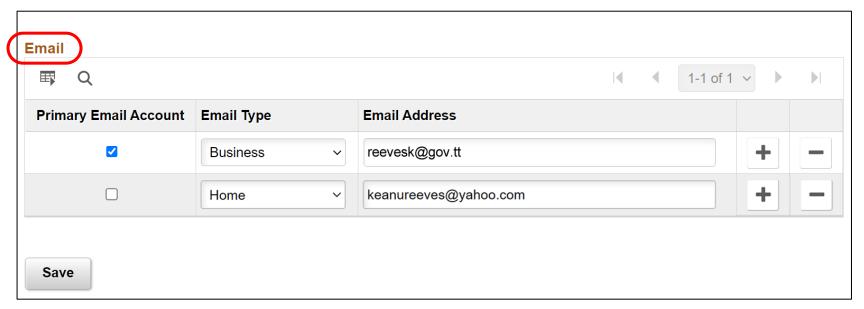
### On the **General Profile Information** page:

- Scroll down to the Email section (circled below).
- ► At the end of the first row, click on the add button to add a second row.
- ▶ On the new row, select the **Email Type** and enter the next **Email Address** in the respective fields.
- Select a check box under the Primary Email Account section to indicate the address that all emails should be sent to.



- Selected emails would be defined by a Blue Checkbox (<a>)</a>.
- You are only allowed to select one email address as the main email address.
- Click Save to complete the transaction.

## **Desktop View & Mobile View**



Viewing Personal Details

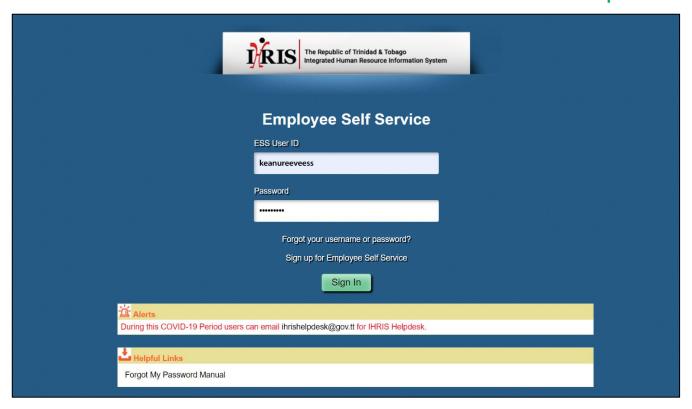
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# **Viewing Personal Details**

### Step 1 – Open the ESS website in your browser

- Log into the ESS Portal by **scanning the QR Code** shown on Page 1-7 or **enter the ESS site** into the address bar (https://ess.ihris.gov.tt:7150/ess/signon.html).
- Enter your ESS User ID and Password into their respective fields.
- Then, click the sign In button to access the ESS Portal.

#### **Desktop View & Mobile View**



Go on to Step 2.

# Viewing Personal Details - continued

## Step 2 - Click on the Personal Details tile

From the **Employee Self Service Homepage**:

Click on the Personal Details tile.



Clicking the Personal Details tile will take you to the Personal Details page.

#### **Desktop View & Mobile View**



▶ Go on to **Step 3**.

# Viewing Personal Details - continued

### Step 3 – The Addresses page

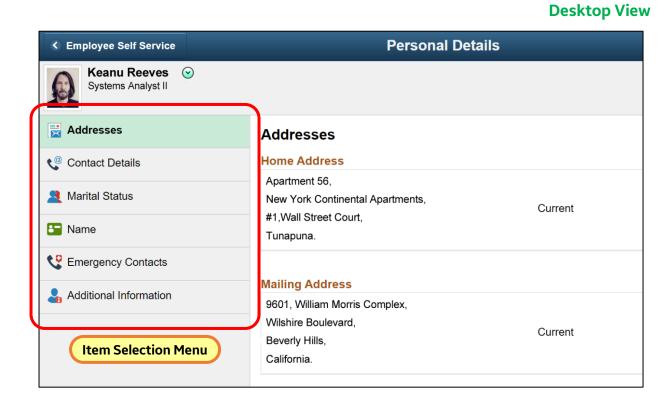
On the **Personal Details** component:



Notice that this page contains an Item Selection menu and you are viewing the Addresses subpage.

#### On the **Addresses** page:

Verify that the addresses shown are correct. (If not, please contact your Human Resource department to make the necessary corrections).



Marital Status

Change Marital Stat

Item Selection Tab

Note:

Depending on the display size and orientation of your smart device, the Item Selection Menu may be hidden with only the Item

**Selection Tab** being shown.

Click on the Item Selection Tab to reveal the Item Selection Menu.

**Mobile View** 

Document & Ira

Go on to Step 4.

# Viewing Personal Details - continued

## **Step 4 – The Contact Details page**

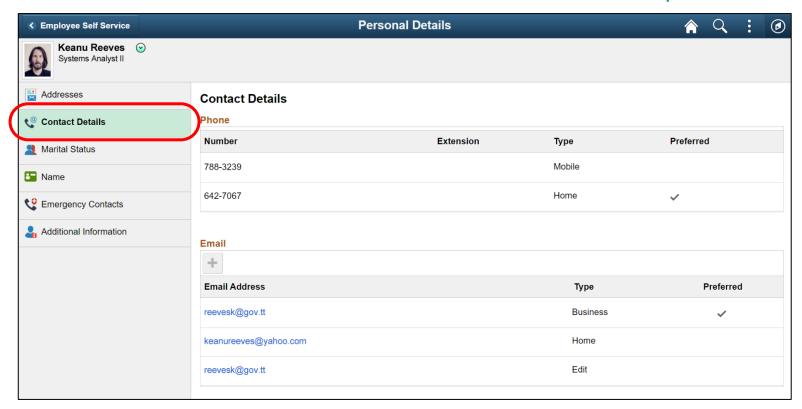
#### In the Item Selection Menu:

Click the Contact Details option.

#### On the **Contact Details** page:

▶ Verify that the **Phone** numbers and **Email Addresses** shown are correct.

#### **Desktop View & Mobile View**



▶ Go on to **Step 5**.

# Viewing Personal Details - continued

## Step 5 - The Marital Status page

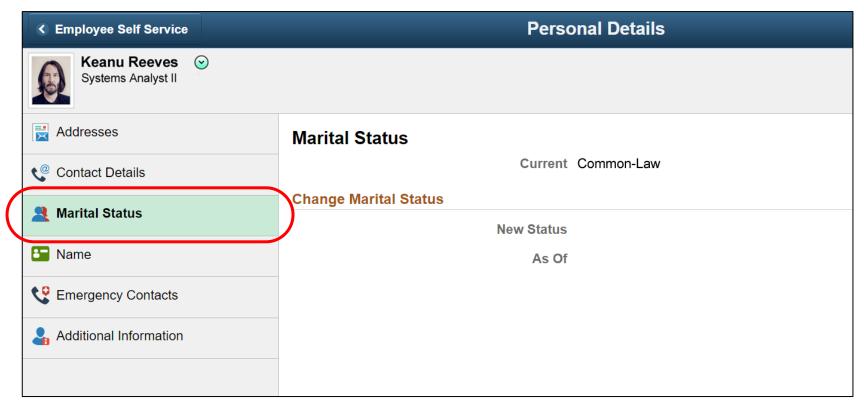
#### In the Item Selection Menu:

Click the Marital Status option.

## On the **Marital Status** page:

▶ Verify that the **Marital Status** shown is correct.

### **Desktop View & Mobile View**



► Go on to Step 6.

# Viewing Personal Details - continued

## **Step 6 – The Name page**

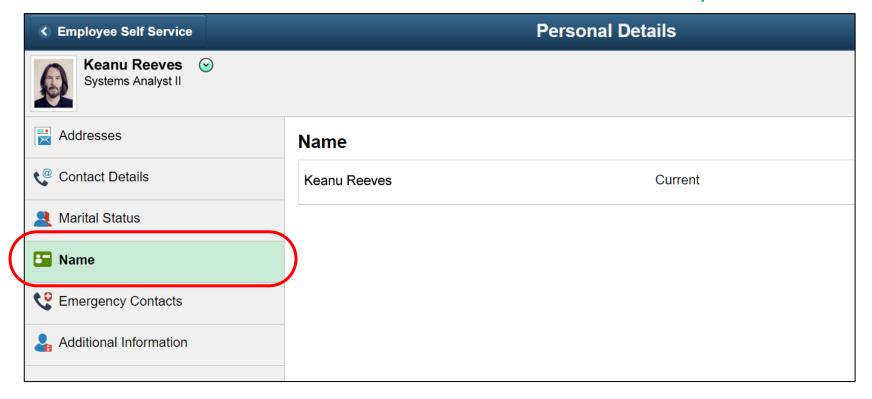
#### In the Item Selection Menu:

Click the Name option.

## On the **Name** page:

▶ Verify that the **Name** shown is correct.

#### **Desktop View & Mobile View**



► Go on to Step 7.

# Viewing Personal Details - continued

## **Step 7 – The Emergency Contacts page**

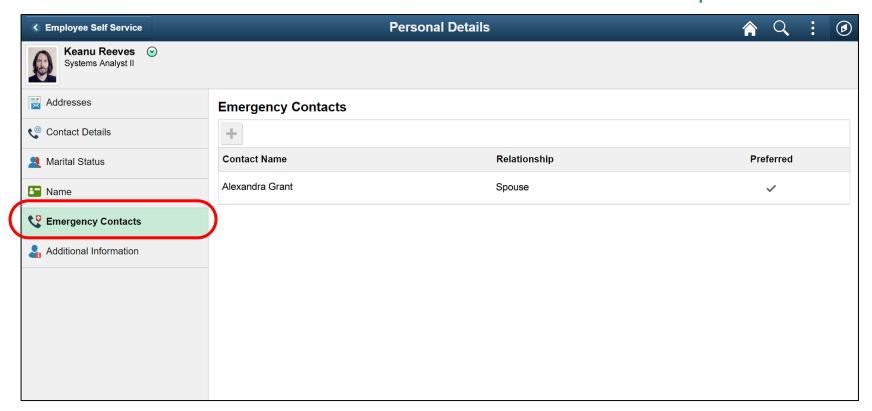
#### In the Item Selection Menu:

Click the Emergency Contacts option.

## On the **Emergency Contacts** page:

Verify that the Emergency Contacts shown are correct.

#### **Desktop View & Mobile View**



► Go on to Step 8.

# Viewing Personal Details - continued

## **Step 8 – The Additional Information page**

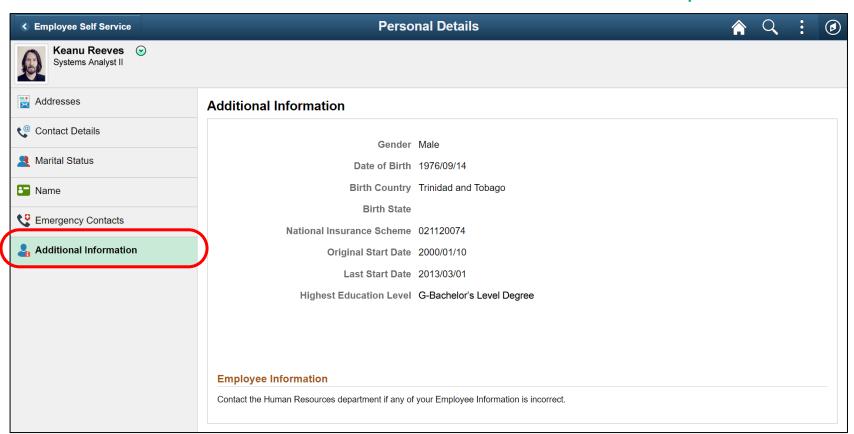
#### In the Item Selection Menu:

Click the Additional Information option.

#### On the **Additional Information** page:

▶ Verify that the **Additional Information** shown are true.

#### **Desktop View & Mobile View**



Verifying Bank Account Information

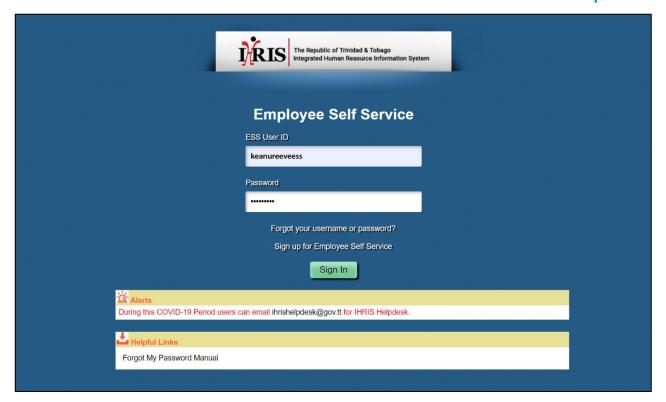
PeopleSoft Proprietary and Confidential Introducing Employee Self Service 1-48

# **Verifying Bank Account Information**

### Step 1 – Open the ESS website in your browser

- Log into the ESS Portal by **scanning the QR Code** shown on Page 1-7 or **enter the ESS site** into the address bar (https://ess.ihris.gov.tt:7150/ess/signon.html).
- Enter your ESS User ID and Password into their respective fields.
- Then, click the sign In button to access the ESS Portal.

#### **Desktop View & Mobile View**



Go on to Step 2.

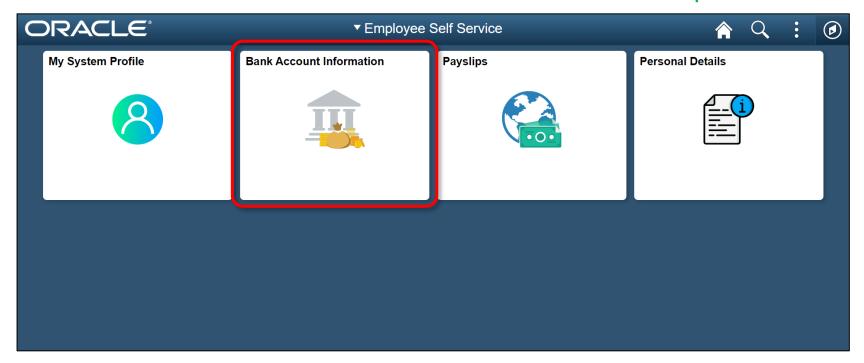
# Verifying Bank Account Information - continued

## **Step 2 – Click on the Bank Account Information tile**

#### From the **Employee Self Service Homepage**:

Click on the Bank Account Information tile.

#### **Desktop View & Mobile View**





Clicking the Bank Account Information tile will take you to the Bank Account Information page.

► Go on to Step 3.

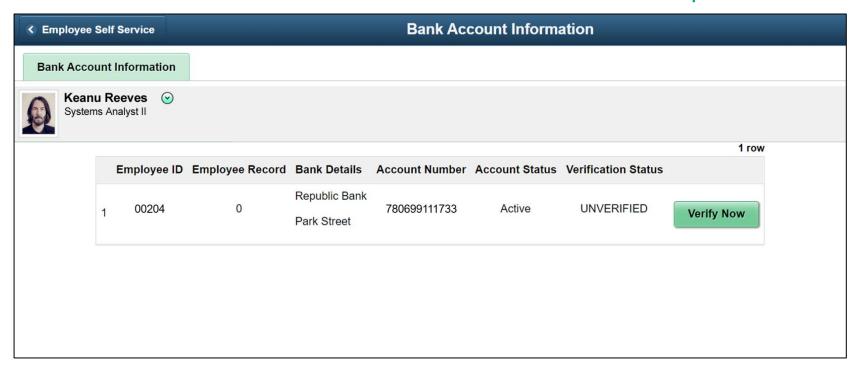
## Verifying Bank Account Information - continued

### **Step 3 – Verify your Bank Account Information**

On the **Bank Account Information** page:

- Verify your Employee ID, Employee Record, Bank Details, Account Number and Account Status are correct.
- Notice the Verification Status states that this Bank Account Information is "UNVERIFIED".
- If the Bank Account Information is correct, click on the hours button to proceed. (If the information shown is incorrect please notify your Payroll Department).

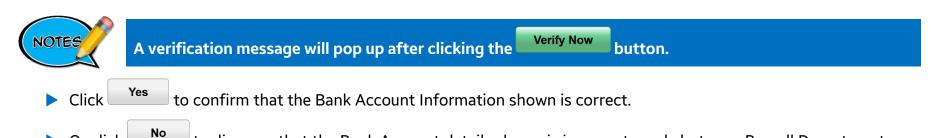
#### **Desktop View & Mobile View**



► Go on to Step 4.

## Verifying Bank Account Information - continued

## **Step 4 – Confirming your Bank Account Information**





Or click

#### Other than completing the Data Maintenance Form:

• If the details shown is correct, complete and submit the - 1A Verification of Bank Account Number form.

to disprove that the Bank Account details shown is inaccurate and alert your Payroll Department.

• If the details shown is incorrect, complete and submit the - 1B Input of Bank Account Number form.

#### **Desktop View & Mobile View**



Go on to Step 5.

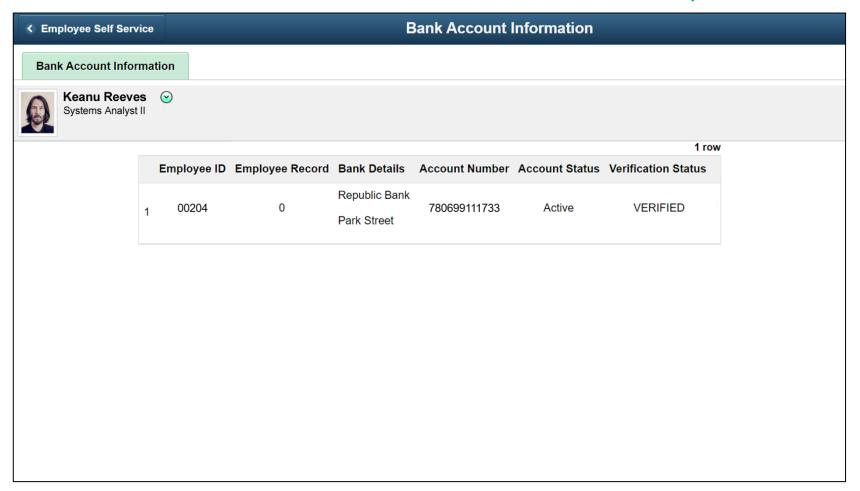
# Verifying Bank Account Information - continued

# **Step 5 – Confirming your Bank Account Information**



Notice that the Verification Status column is now shown as "VERIFIED"!

#### **Desktop View & Mobile View**



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Viewing Payslips

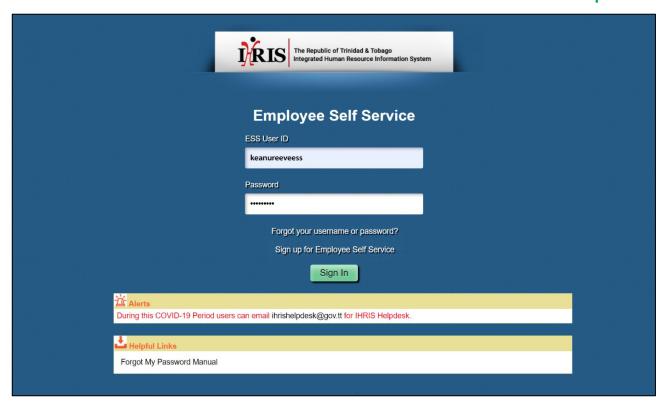
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# **Viewing Payslips**

#### Step 1 – Open the ESS website in your browser

- Log into the ESS Portal by **scanning the QR Code** shown on Page 1-7 or **enter the ESS site** into the address bar (https://ess.ihris.gov.tt:7150/ess/signon.html).
- Enter your ESS User ID and Password into their respective fields.
- Then, click the Sign In button to access the ESS Portal.

#### **Desktop View & Mobile View**



Go on to Step 2.

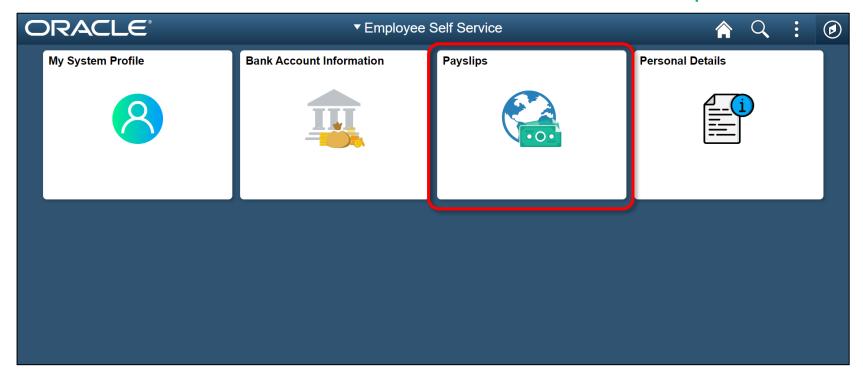
# Viewing Payslips - continued

# Step 2 - Click on the Payslips tile

## From the **Employee Self Service Homepage**:

► Click on the **Payslips** tile.

## **Desktop View & Mobile View**





Clicking the Payslips tile will take you to the Payslips page.

► Go on to Step 3.

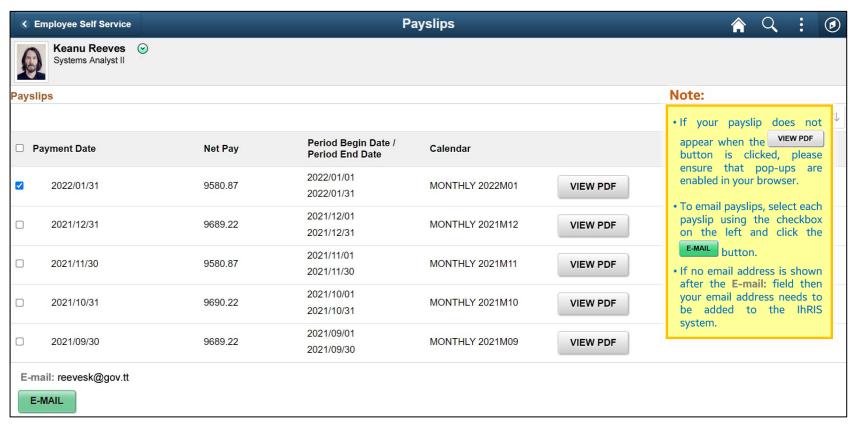
# Viewing Payslips - continued

## **Step 3 – Verify your Payslip Details**

On the **Payslips** page, below the **Payslips** section:

- Verify that your Payslip Details are correct. (If the information shown is incorrect please notify your Payroll Department).
- ▶ Click the check box (✓) on the left-side of the row to select the payslip you would like to view.
- Next, click on the view PDF button to open the selected payslip in a new browser window.

### **Desktop View & Mobile View**



Go on to Step 4.

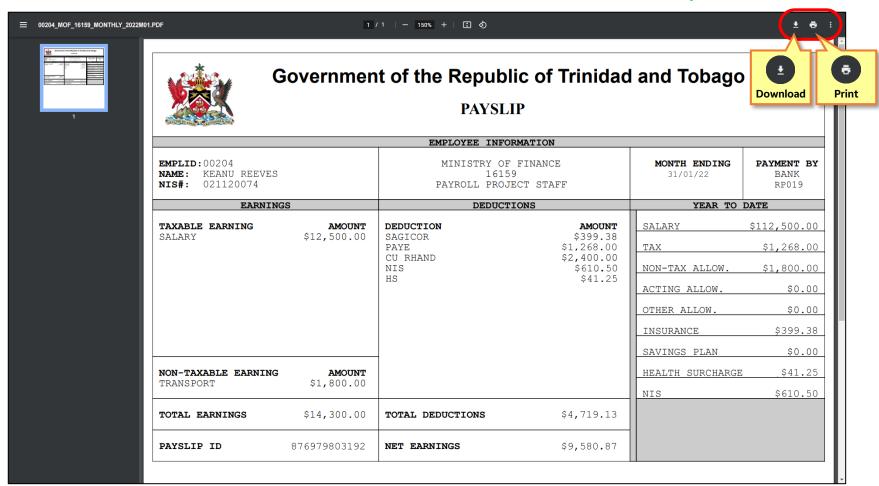
# Viewing Payslips - continued

## **Step 4 – Viewing Payslips**



After your payslip opens in a new browser, you can download it to your device or print immediately.

### **Desktop View & Mobile View**



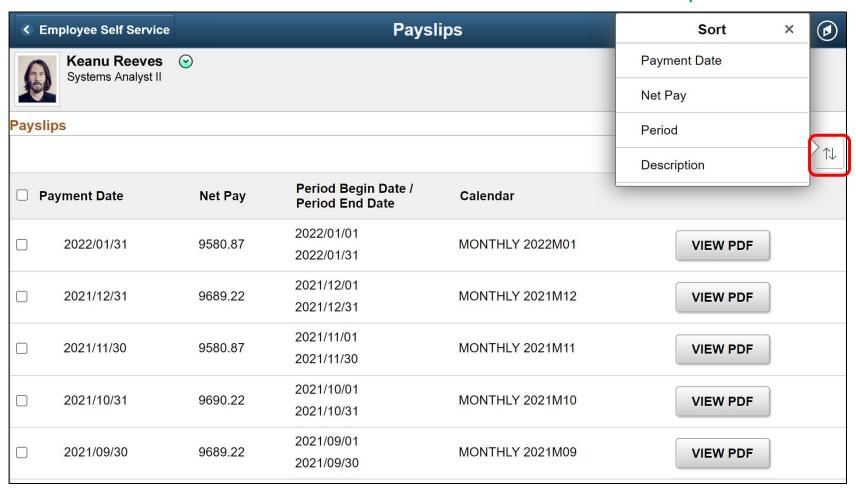
# Viewing Payslips - continued

#### **Additional Notes**



You can also sort your Payslips by clicking the Sort Payslips button ( ).

#### **Desktop View & Mobile View**



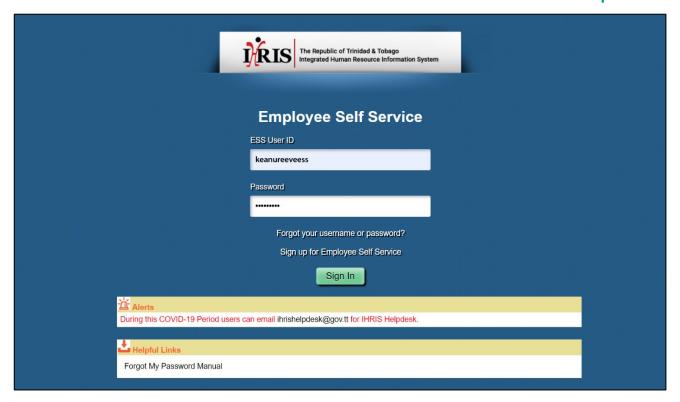
Forwarding Payslips to your Email Address

# Forwarding Payslips to your Email Address

### Step 1 – Open the ESS website in your browser

- Log into the ESS Portal by **scanning the QR Code** shown on Page 1-7 or **enter the ESS site** into the address bar (https://ess.ihris.gov.tt:7150/ess/signon.html).
- ▶ Enter your **ESS User ID** and **Password** into their respective fields.
- Then, click the sign In button to access the ESS Portal.

#### **Desktop View & Mobile View**



Go on to Step 2.

# Forwarding Payslips to your Email Address - continued

# Step 2 - Click on the Payslips tile

## From the **Employee Self Service Homepage:**

► Click on the **Payslips** tile.

## **Desktop View & Mobile View**





Clicking the Payslips tile will take you to the Payslips page.

► Go on to Step 3.

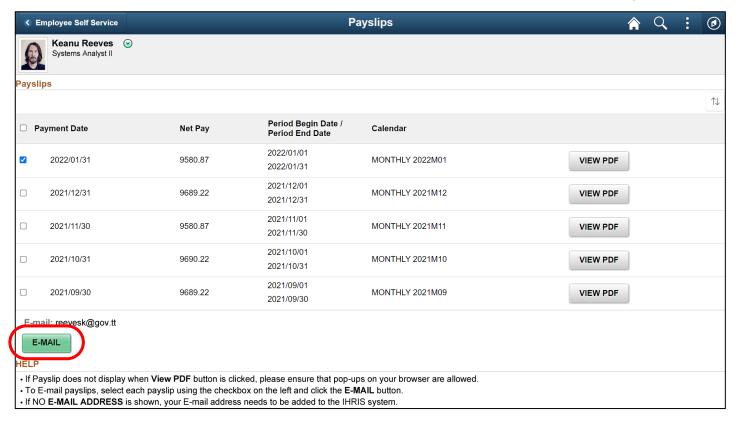
## Forwarding Payslips to your Email Address - continued

## Step 3 – Select the Payslip and send it to your Email Address

On the **Payslips** page, below the **Payslips** section:

- Verify your Payslip Details are correct. (If the information shown is incorrect please notify your Payroll Department).
- ▶ Click the check box (☑) on the left-side of the row to select the payslip you would like to send to your Email address.
- Next, click on the E-MAIL button (circled below) to send the payslip.

#### **Desktop View & Mobile View**



Go on to Step 4.

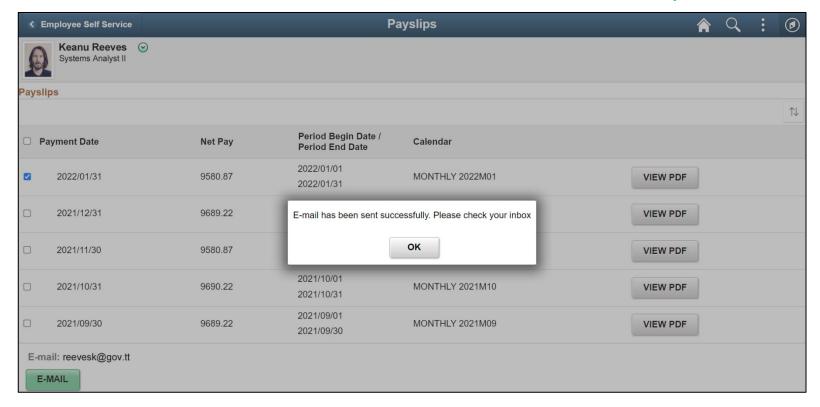
# Forwarding Payslips to your Email Address - continued

## Step 5 – Acknowledge that the Email was sent



- Click ok to bypass the message.
- Open your email inbox to confirm that you have received the payslip.

#### **Desktop View & Mobile View**

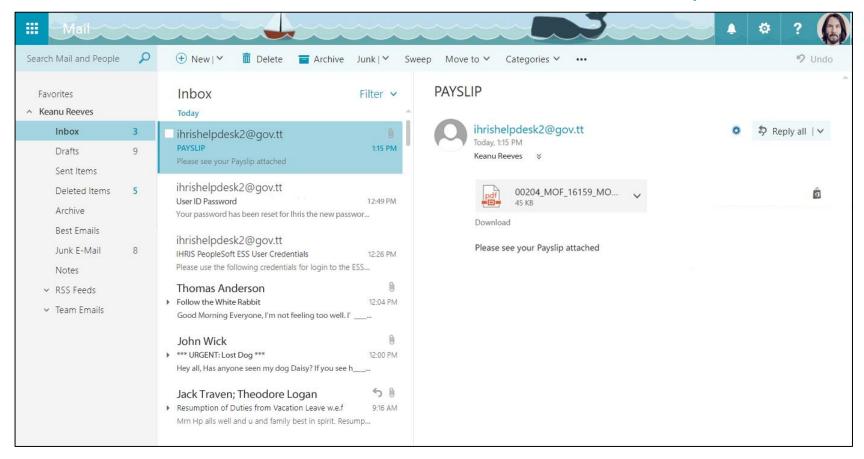


▶ Go on to Step 6.

### Forwarding Payslips to your Email Address - continued

### Step 6 – Verify that you have received the payslip in your Email

#### **Desktop View & Mobile View**





Follow the steps outlined on page 1-69 to learn how to download your payslips to your PC or smart device.

## Forwarding Multiple Payslips to your Email Address



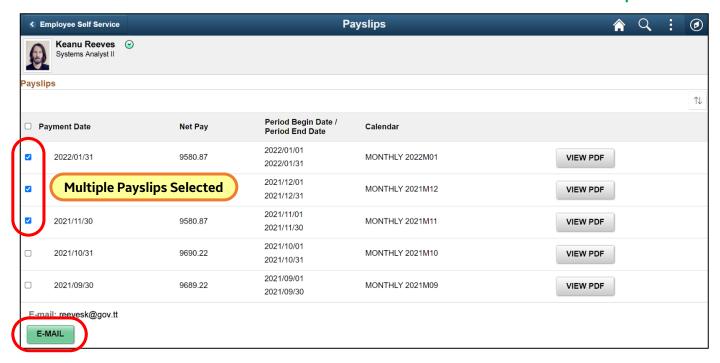
You can also forward payslips in batches to your email address.

### **Step 1 – Select more than one Payslip and send it to your Email Address**

On the **Payslips** page, below the **Payslips** section:

- $\triangleright$  Click the check box ( $\checkmark$ ) on each row to select the payslips you would like to send to your Email address.
- Next, click on the E-MAIL button (circled below) to send the payslips.

#### **Desktop View & Mobile View**



▶ Go on to Step 2.

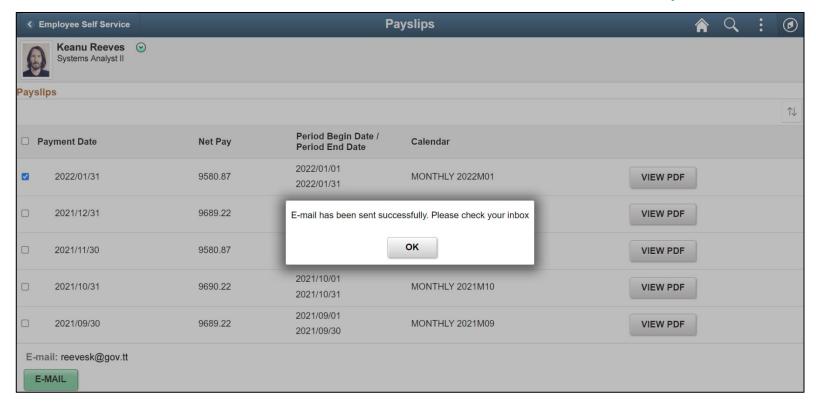
### Forwarding Multiple Payslips to your Email Address - continued

### Step 2 - Acknowledge that the Email was sent



- Click ok to bypass the message.
- Open your email inbox to confirm that you have received the payslips.

#### **Desktop View & Mobile View**



Go on to Step 3.

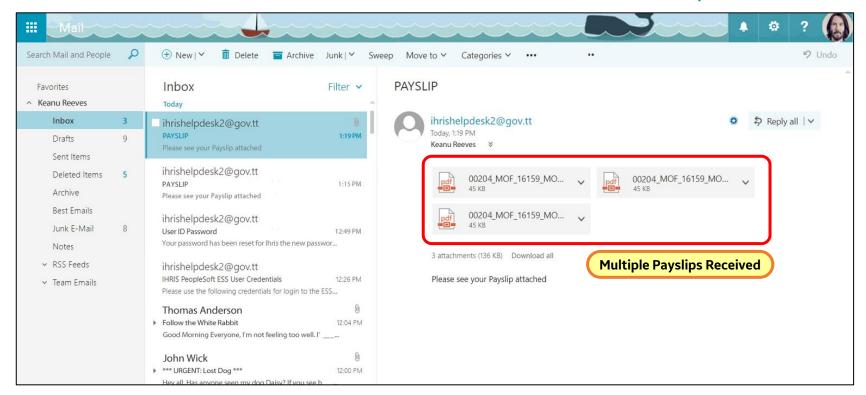
### Forwarding Multiple Payslips to your Email Address - continued

### Step 3 – Verify that you have received the payslips in your Email



Notice that the payslips you selected were sent to your email address (circled below).

### **Desktop View & Mobile View**





Follow the steps outlined on page 1-69 to learn how to download your payslips to your PC or smart device.

**Downloading Payslips** 

## **Downloading Payslips**

### Step 1 – Click on the Download option

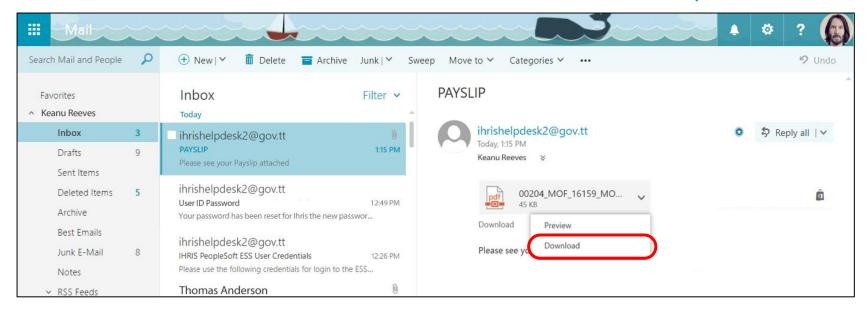


Clicking on the attachment will provide options to either preview the payslip in a new browser window or download the payslip to your device.

In the menu that appears:

Select the **Download** option (circled below).

### **Desktop View & Mobile View**





Clicking Download will cause the Save As dialog window to appear.

Go on to Step 2.

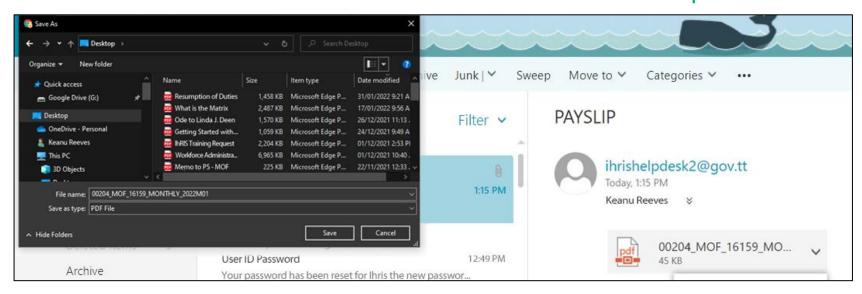
### **Downloading Payslips - continued**

### Step 2 – Using the Save As dialog window

In the **Save As dialog** window that appears:

- ▶ Select a folder on your PC, laptop or smart device where you would like to save your payslip.
- Then, in the **File name:** field, enter a new name for the payslip or leave as is (optional).
- ▶ After, in the **Save as type:** field, leave the file type as **PDF File**.
- Click the Save button to complete the transaction.

#### **Desktop View & Mobile View**





Payslips are saved in PDF format. Please ensure that you have the required software installed on your devices to view PDF documents such as Adobe Acrobat Reader or Foxit PDF Reader.

► Go on to Step 3.

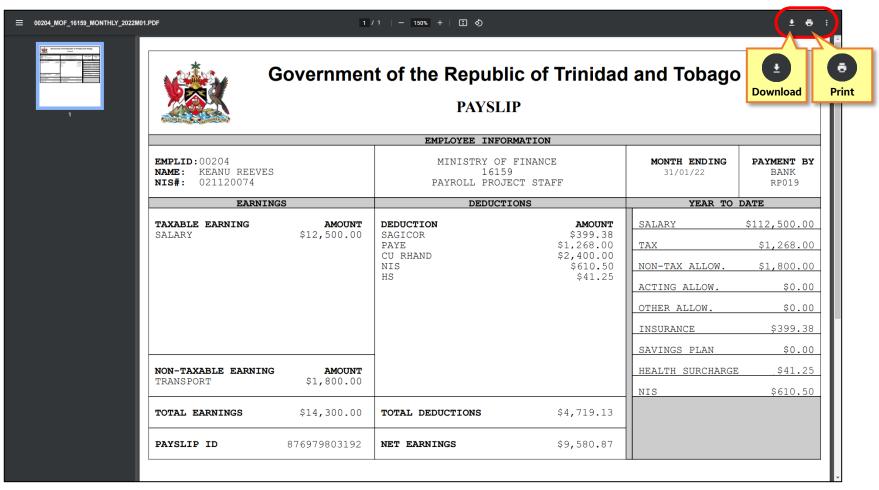
### **Downloading Payslips - continued**

### Step 3 – View, Download and Print Payslips



After your payslip opens in a new browser, you can download it to your device or print immediately.

### **Desktop View & Mobile View**



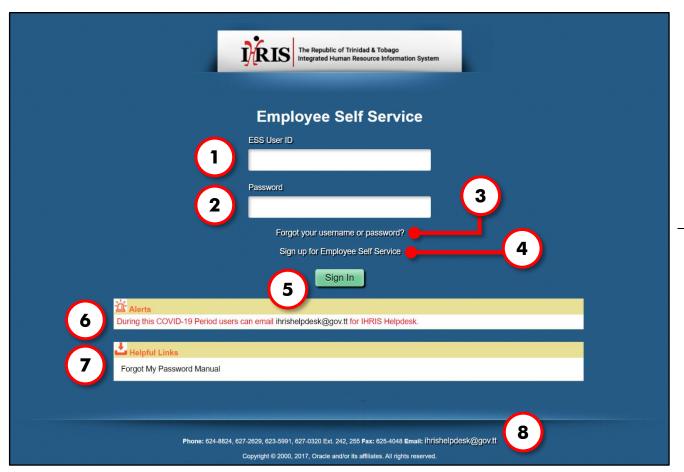
1-77 Introducing Employee Self Service

Basic Employee Self-Service Navigation

## **Basic Employee Self-Service Navigation**

### The Employee Self Service Sign-In page

Signing in to the ESS Portal is like opening a secured page on a website. When you enter a valid **ESS User ID** and **Password** information, the system displays the **Employee Self Service Homepage**.



#### Legend

- 1. ESS User ID field
- 2. Password field
- 3. <u>Forget your username or password?</u> link
- 4. Sign up for Employee Self
  Service link
- 5. Sign In button
- 6. Alerts
- 7. Helpful Links
- 8. IhRIS Help Desk contact information



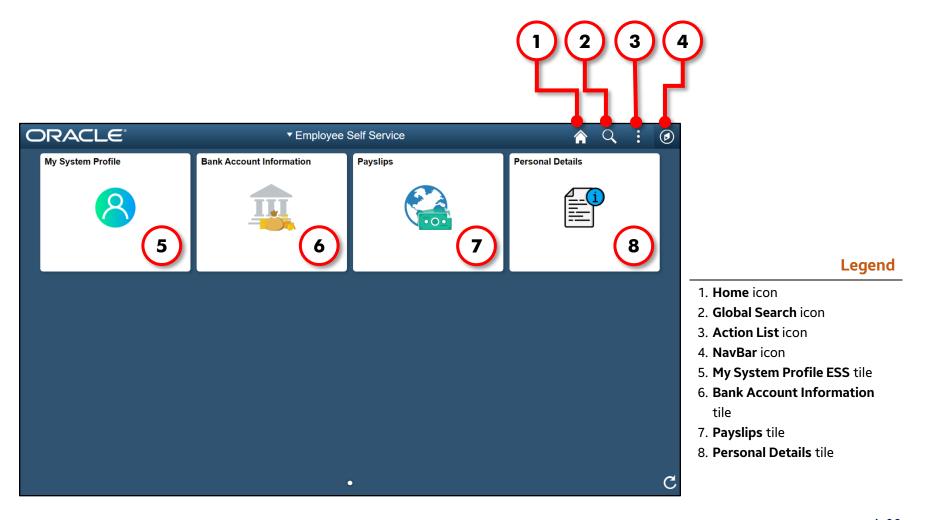
For security purposes, the IhRIS/PeopleSoft system logs you out of the ESS Portal after a period of twenty (20) minutes of inactivity.

## Basic ESS Navigation - continued

### The Employee Self Service Homepage

The **Employee Self Service Homepage** appears immediately after you sign into the ESS Portal or when you click the **Home** link/icon

The Employee Self Service Homepage consist of a collection of tiles that provides a navigational structure within the ESS Portal giving you direct access to targeted components such as Personal Details, ESS System Profile, Payslips and Bank Account Information.



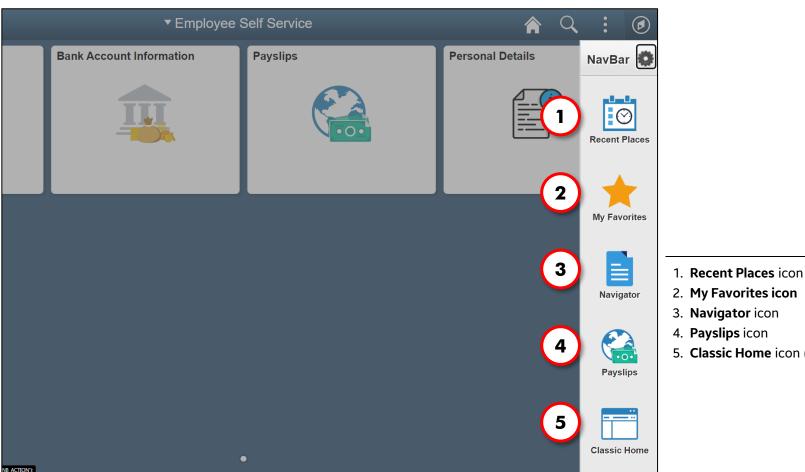
## Basic ESS Navigation - continued

#### The NavBar

The Fluid Navigation Bar (NavBar) is used to access additional navigational options. The following is an example of a NavBar containing tiles that can be used as convenient links to navigate the ESS Portal.

The NavBar appears on the right-hand side of the window after clicking on the **NavBar** icon





### Legend

- 5. Classic Home icon (Not active)

## Basic ESS Navigation - continued

#### The NavBar - continued

The NavBar menu consists of a number of tiles that also assist in improving the ease and efficiency of navigating the ESS portal. These include:



The **Recent Places** tile displays a list of the components the end-user visited last.



The **My Favorites** tile shows a list of pages that the end-user has marked as most often used.



The Navigator tile gives direct links to the Change My Password page and the My System Profile ESS page.



The Payslips tile is the same Payslip tile shown in the Employee Self Service Homepage. This tile takes the end-user to the **Payslips** page.



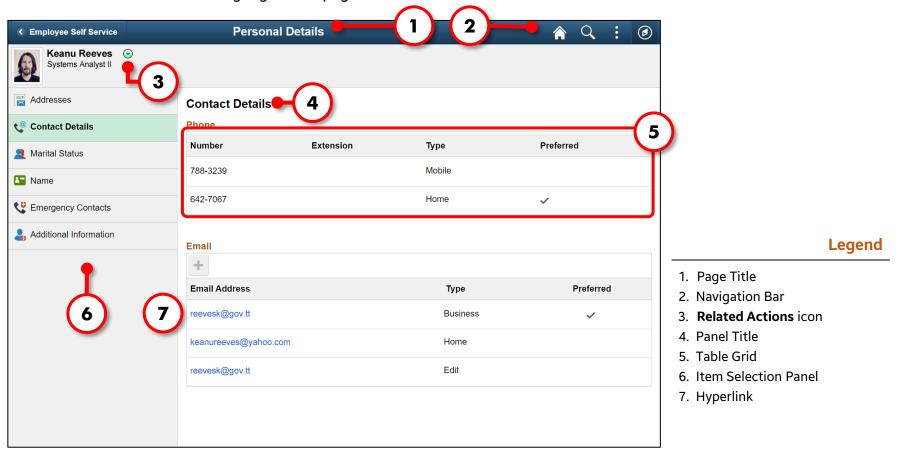
The Classic Home tile is mostly used by HR and Payroll end-users. This tile is inactive to ESS endusers.

### Basic ESS Navigation - continued

### **Common PeopleSoft UX Standard features**

While the structural design of each page vary in some ways, they all consist of the same components that allow all ESS Users to appreciate the ease, efficiency and benefits of PeopleSoft's fluid user experience (UX) standards.

These will be outlined and highlighted in pages 1-10 to 1-12.



1-85 Introducing Employee Self Service

## Basic ESS Navigation - continued

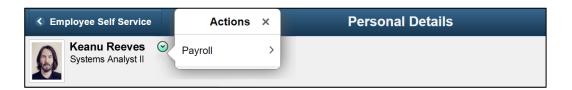
### Common PeopleSoft UX Standard features - continued

The **Related Actions** button basically allows you to navigate to other available components without having to go to the **Employee Self Service Homepage**. For example:



Clicking on the **Related Actions** button on the **Personal Details** page takes you to the **Payslips** page.

- Click the **Related Actions** button  $\odot$
- In the **Action** menu that appears, 2 click the Payroll option.
- Next, the Payslips option appears in 3 the **Action** menu
- Click the Payslip option to go to 4 the **Payslips** page

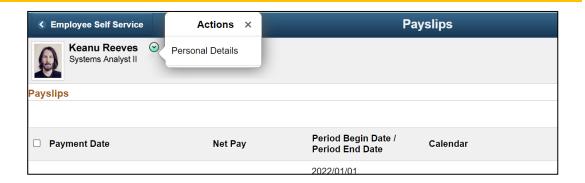






Clicking on the **Related Actions** button on the **Payslips** page takes you to the **Personal Details** page.

- Click the **Related Actions** button
- In the **Action** menu that appears, 2 click the **Personal Details** option.
- Clicking on the **Personal Details** 3 option will take you to the Personal Details page.



## Basic ESS Navigation – continued

## **Common PeopleSoft UX Standard features - continued**

These items can be found on all pages within the IhRIS/PeopleSoft application.

	Action List	II	Item Selection tab
+	Add a row	<b>②</b>	NavBar
	Checkbox (not selected)	NEXT	Next button
<b>~</b>	Checkbox (selected)	ОК	OK Button
Continue	Continue button	•	Print PDF button
_	Delete a row	REGISTER	Register button
<b>±</b>	Download PDF button	$\odot$	Related Actions button
~	Drop Down List	Return to Login Page	Return to Login Page button
E-MAIL	Email button	Save	Save button
Email New Password	Email New Password button	Sign In	Sign In button
Q	Find	$\uparrow\downarrow$	Sort button
Q	Global Search		Toggle Switch (Off)
<b>=</b>	Grid Action Menu		Toggle Switch (On)
	Home	VIEW PDF	View PDF button

Troubleshooting

# **Troubleshooting**

Problem		Solution		
1.	Employee ID number is unknown	Check your payslip above the <b>Name</b> field.		
2.	NIS number is unknown	<ul> <li>Contact your HR Department for assistance.</li> <li>Check your payslip below the Name field.</li> </ul>		
Z. NIS Hullis	NIS Humber is unknown	Contact your HR Department for assistance.		
3.	Forgot your ESS User ID or Password	Contact our IhRIS Help Desk Officers for assistance.		
4.	Forgot your Security Question/ Response			
4.	No e-mail was received in inbox	Ensure that your email address was added on the <b>General Profile</b> Information page.		
5.	Incorrect Personal Information	Contact your HR Department to make the necessary corrections.		
6.	Incorrect Payroll Information			
7.	Incorrect Payslip Details	<ul> <li>Contact your Payroll Department for assistance.</li> </ul>		
8.	Copies of Payslips unavailable			
		Ensure that pop-ups are allowed in your browser.		
9.	Payslip does not appear when the	Ensure that the correct payslip is selected by clicking the check box on		
	VIEW PDF button is clicked on	the left of the payslip row before clicking the VIEW PDF button.		
		Contact our IhRIS Help Desk Officers for assistance.		

## **Contact Information**

For further assistance, please contact the IGP/IhRIS Office:

Address: Corner Park and Abercromby Streets, Port of Spain Phone: 624-8824, 627-2629, 623-5991, 627-0320 Ext. 242, 255

625-4048 Fax:

E-mail: ihrishelpdesk@gov.tt

